



Twelve Points Retirement Advisors Named to NAPA's List of Nation's Top DC Advisor Teams

Concord, MA, March 28th, 2024 – Twelve Points Retirement Advisors has been named to the National Association of Plan Advisors' (NAPA) list of the nation's top defined contribution (DC) Advisor Teams.

The NAPA Top DC Advisor Team list highlights the nation's leading retirement plan advisor firms. NAPA members are having a huge impact every single day, not just on the quality of retirement plan advice, but also in building a more financially secure retirement for millions of Americans.

"We are very proud of the team that we have built in our Retirement Plan division. Our team's laser focus on unreasonable hospitality in service to our clients is core to our mission every day, said Dave Clayman, Co-Founder & CEO of Twelve Points. "To be recognized annually by NAPA and every day by the clients who choose us is truly humbling. We believe it is a testament to clients seeking us out as one of the firms that has remained independent amidst industry consolidation. Thank you for trusting us to guide you toward finding your financial freedom and security."

The list of NAPA's Top DC Advisor Teams, which will be published in the Spring issue of NAPA Net, the Magazine, is available online at <https://www.napa-net.org/napa-top-dc-advisor-teams-2024>.

About Twelve Points

Twelve Points is a full-service firm providing individuals and families with comprehensive wealth management services. We also provide corporations and organizations with retirement services and business advisory services. We welcome you to visit our website that is most appropriate for your needs and goals. To learn more, visit <http://twelvepoints.com/>.

