



TWELVE POINTS
RETIREMENT ADVISORS

Twelve Points' Francesca Federico Named to The National Association of Plan Advisors (NAPA) 2018 Top Women Advisors List

FOR IMMEDIATE RELEASE

Boston, MA - December 19, 2018 - Francesca Federico, AIF®, CPFA®, C(k)P®, Co-Founder and Principal of Twelve Points Retirement Advisors, has been named to the National Association of Plan Advisors (NAPA) 2018 list of Top Women Advisors in the “All-Star” category. The list acknowledges a growing number of women who are making significant contributions to the retirement industry, as well as bringing excellence to the profession. The All-Star category in particular recognizes top producers who have their own practice.

More than 500 nominees were asked to respond to a series of quantitative and qualitative questions regarding their experience and practice. Responses were anonymized and reviewed by a blue-ribbon panel of judges who then selected the women.

“As a retirement plan fiduciary, I love the process behind managing 401(k)s, 403(b)s and other types of retirement plans. I live for meeting and getting to know the many different faces and personalities that make up a company.” says Francesca.

Before forming Twelve Points with her co-founders, Francesca began her career with the Buckley Group, and then went on to build her own practice at Morgan Stanley. In 2014, Investment News named her as one of the “Top 40 Under 40” advisors in the country. She has been featured in CFO and Fortune Magazine, and is on the Forbes Finance Council.

This is the second time Francesca has been named as a NAPA Top Women Advisors. She was first given the distinction in 2016.

ABOUT TWELVE POINTS As a Registered Investment Advisory firm, Twelve Points Retirement Advisors provides financial wellness, customized retirement plan advice, fiduciary oversight, and employee education for businesses. They also provide holistic financial services including investment management, financial planning services and advisor team coordination for individuals and families through Twelve Points Wealth Management. Learn more at TwelvePointsRetirement.com.

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